BOOKED USER MANUAL

"Booked

can fit almost any need

from

conference rooms

to

<u>lab equipment!"</u>

A simple but powerful scheduler

Version: 1.5



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Preface

Booked, humble name, serious software. It is a simple but powerful reserve-anything scheduler. With flexible layouts, custom rules, a powerful administrative backend, and an unbelievably simple user experience, Booked can fit almost any need. From conference rooms to lab equipment - it's Booked!

It's a 100% free and open source program written in PHP, running on one of our servers. For those who are familiar with this programing language, they always can contribute to our objective in making this package even better! Check the "Feature List" for more info on page 62.

Credits

Much credit goes to all those who made it possible to implement, configure, debug and test this reservation program!

Registration

Registration is required in order to use Booked. After your account has been registered in the database, you will be able to log in and access any resources that you have permission to.

If you want an account, contact an administrator or lab responsible and provide the following information:

- 1. First Name
- 2. Last Name
- 3. Email
- 4. **Phone number** (Ex. + 32 16 xx xx xx)
- 5. Organization (Department or company name)
- 6. User ID (u, s or r number if available)

Your username will be the combination of your First Name + Last Name

Login

Shortcut to the Booked program: http://conf.mtm.kuleuven.be/booked/Web/

OR:

Start the MTM web site (http://www.mtm.kuleuven.be/), then select:

Nederlands: "Diensten" / "Reservaties met Booked"

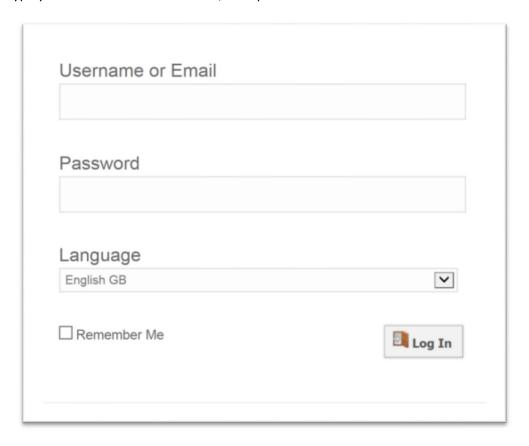




English: "Services" / "Reservations via Booked"



Login screen: type your **Username** and **Password**, then press enter or click on login.

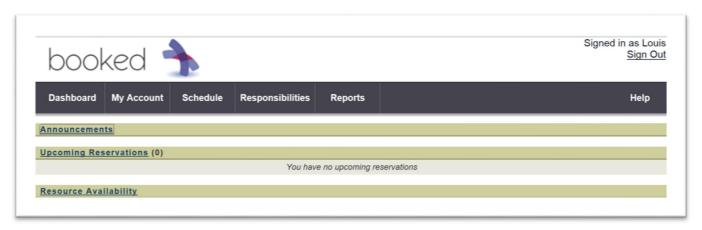


Tips:

- select a different language before you type your username or password.
- you can also use your email address instead of your username.



Dashboard: the main screen



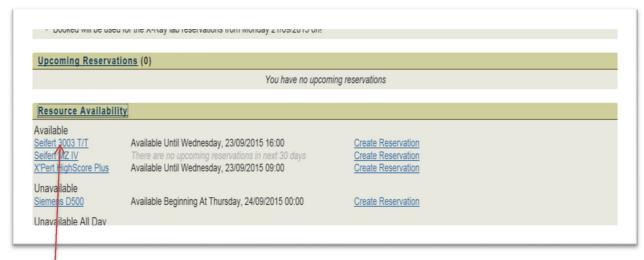
By default, you will see the "Dashboard" page.

A <u>resource</u> is used here as an overall name for an equipment, meeting room, etc.

The three main sections on this Dashboard page are: <u>Announcements</u>, <u>Upcoming Reservations</u> and <u>Resource Availability</u>.

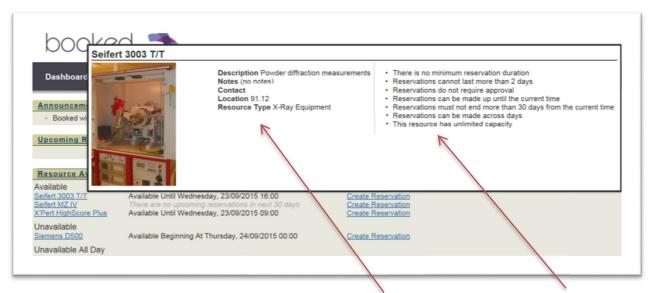
You can click on these links to show or hide the information.

- Announcements: information to the users will be displayed here.
- <u>Upcoming Reservations</u>: your near future reservations will be listed here.
- Resource Availability: all the resources you have access to, will be shown in this list.



If you hover with the mouse pointer over the listed resource names, an information screen will pop-up.



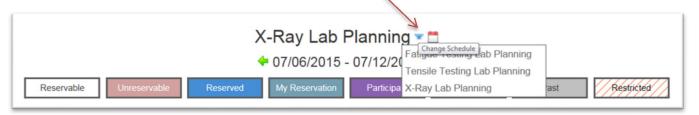


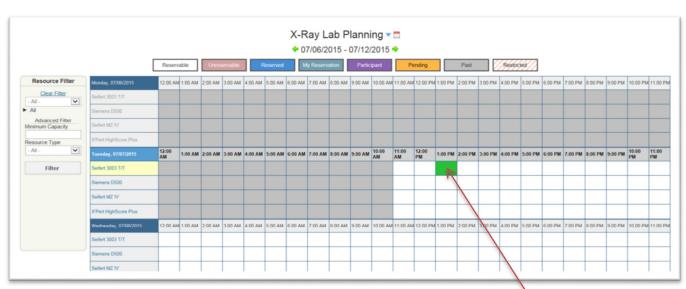
On this pop-up screen you will find valuable *information about* the equipment and the reservation limits. The information and reservation limits can be changed by an Application Administrator.

Create a Reservation

Under the menu you will find the menu you wil

If you have access to more than one planning, use the blue drop down button (Change Schedule) next to the current planning to select another planning.

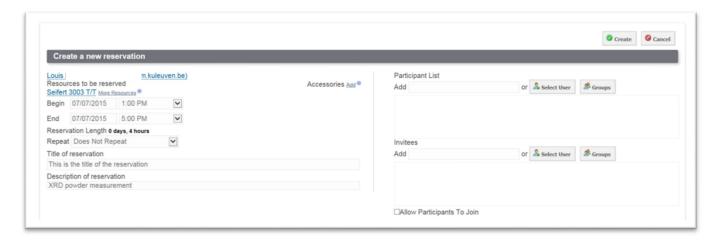




Bookings page.

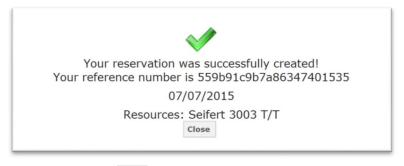


On the bookings page, find the resource, date and time you'd like to book. Clicking on the time slot will allow you to change the details of the reservation.



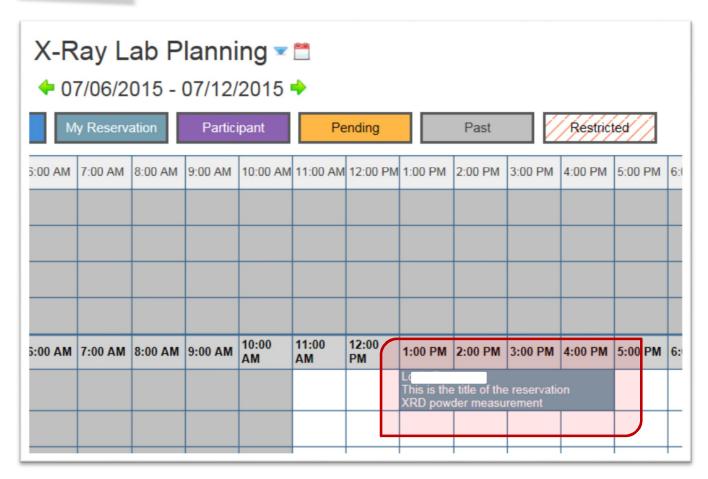
Check/change the date and time to your needs, fill in the appropriate information such as "Title of reservation" and "Description of reservation". All the other options will be explained later.

Clicking the create button will check availability and book the reservation. You will be given a reference number to use for reservation follow-up.



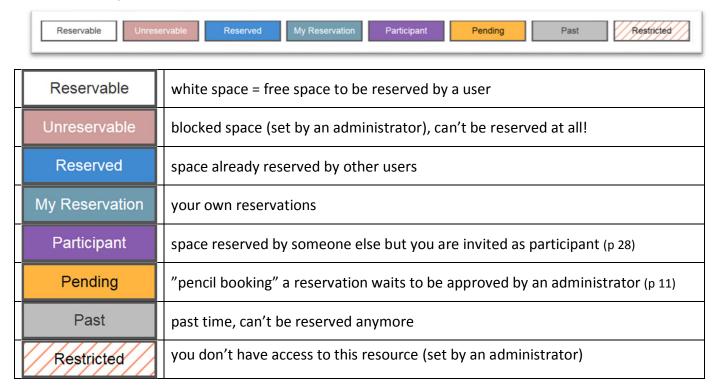
Click on Close this information panel.



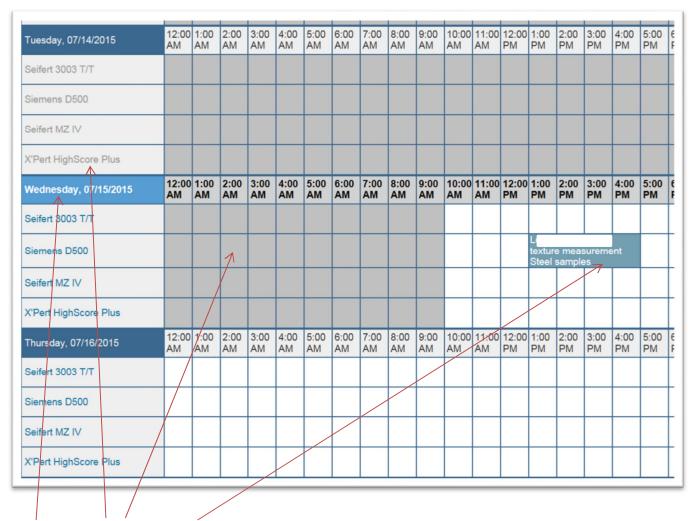


Congratulations, your booking is done, that's all it takes to create a reservation!

Colors used by Booked







Current day, Past, Own reservation

Change / Update a Reservation

To change a reservation, click on it in the bookings page and the 'Edit Reservation" panel will open. Make your changes and click on update.

Delete a Reservation

To delete a reservation, click on it on the bookings page and the 'Edit Reservation" panel will open. Click on the Delete button at the lower left corner.

Tips:

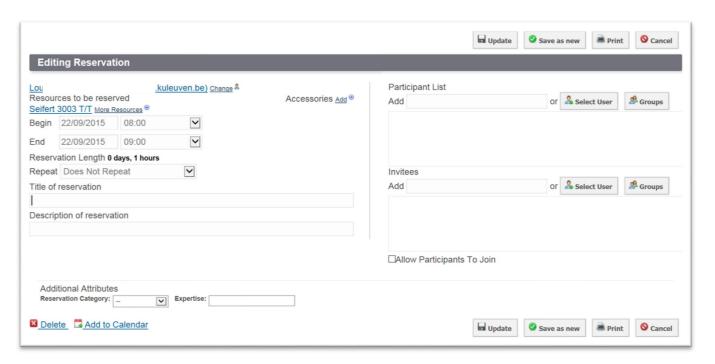
- There is <u>no way</u> to undo this delete action!
- Clicking on occasion will NOT delete your reservation, it just closes the reservation window without saving any previously made modifications!



Copy & Paste a Reservation

It is possible to copy & paste an existing booking you have already made. This makes it easier to create more complex reservations, starting from a previous one.

Click on the booking you want to copy, **change whatever is necessary** and then click on save as new.



If you didn't do any modification and you click on save as new, you will end up with an error like this.





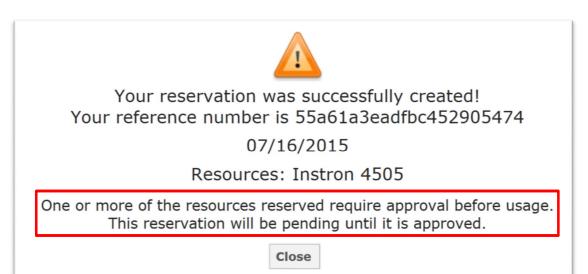
Pencil Booking

A pencil booking is a provisional booking, yet to be approved/confirmed by an administrator.

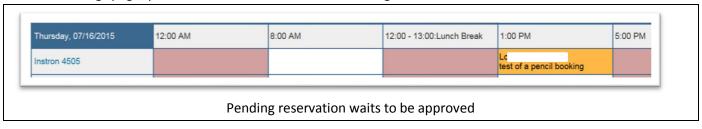
It can be checked if a reservation has to be approved, if you hover with the mouse pointer over a resource link on the Dashboard or on the Bookings page, among the reservation limits, one can find "Reservations must be approved".

- Reservations must last at least 4 hours
- Reservations cannot last more than 4 hours
- Reservations must be approved
- · Reservations must be made at least 1 days prior to start time
- · Reservations must not end more than 30 days from the current time
- · Reservations cannot be made across days

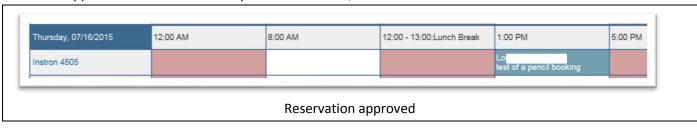
After creating a reservation, this message appears:



On the bookings page, your reservation is colored as a "Pending" reservation.



After the approval of the reservation by an administrator, the reservation turns into "Reserved".





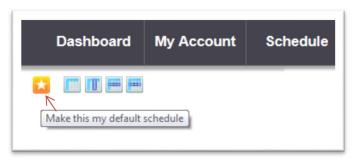
Select a default planning and calendar view

To set a default planning and a calendar view:

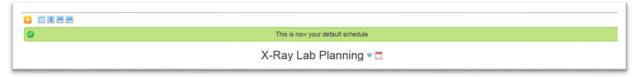
1) Select the booking page (Schedule / Bookings) and by clicking the blue drop down button , select the planning you want.



- 2) Select one of the possible calendar views: 'standard', 'tall', 'wide' or 'condensed week'.
 - <u>Standard</u>: resources at the left, time at the top (1 full day)
 - <u>Tall</u>: time at the left, resources at the top
 - Wide: resources at the left, time at the top (1 full week, scroll with the sliders at the bottom)
 - Condensed week: resources at the left, 1 week at the top
- 3) Finally at the top left, click on the button to set the default schedule.

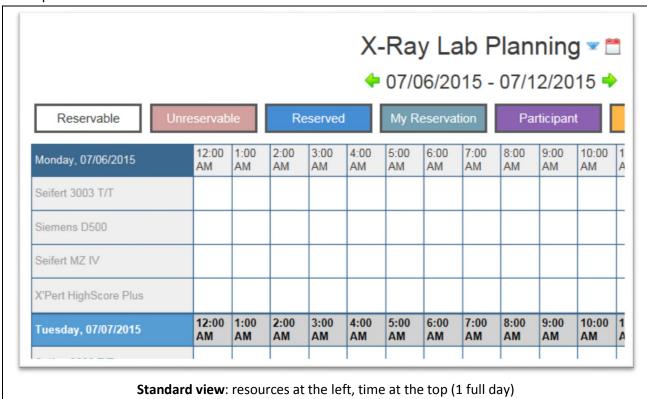


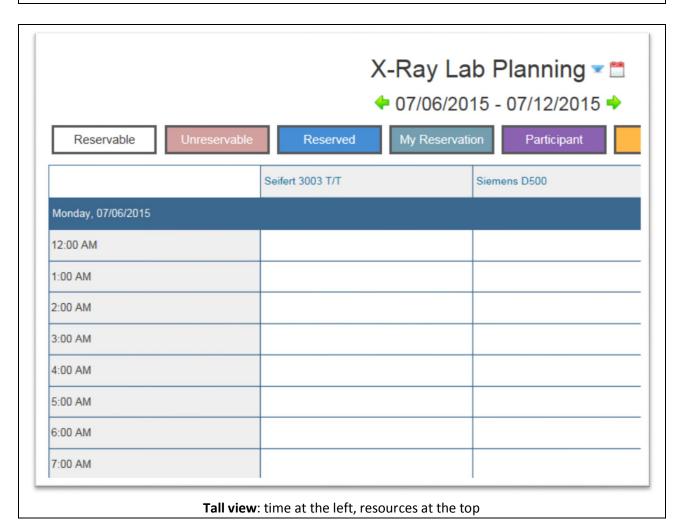
A message appears:



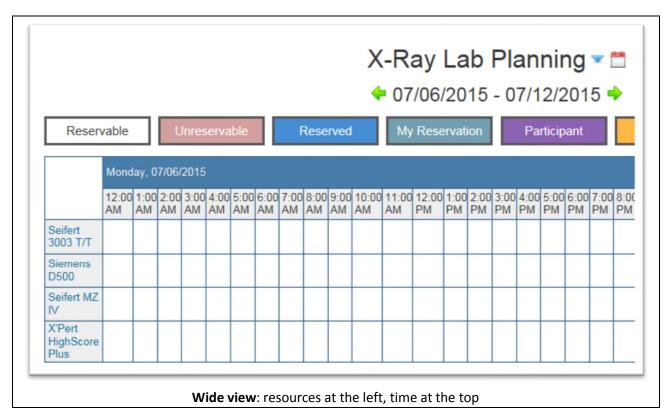


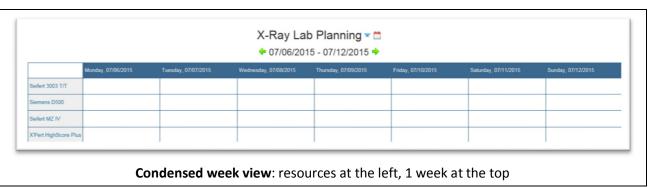
Examples:













Calendar navigation



Navigation: show planning one week back, show planning one week ahead, show/hide navigation calendar.

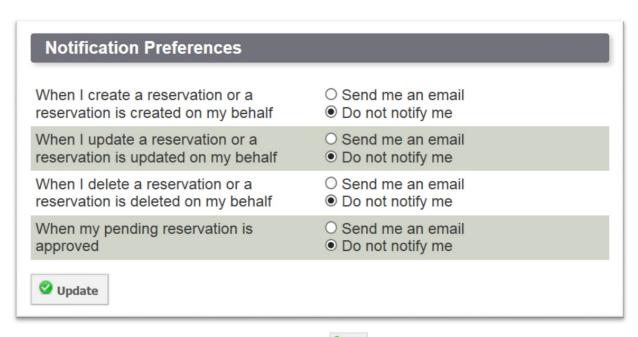


navigation calendar: show 🗂 / hide 🛅

Notification Preferences

A user can set the notification preferences to receive an email in case he wants to be informed when on his behalf reservations are created, changed, deleted or approved.





Change the settings according to your needs and click Update.



Change Password

A user can change his password here: My Account / Change Password

Password restrictions: minimum 7 characters, minimum 1 number.



If the new password does not meet the minimum requirements, an error is displayed.



User Profile

A user can view his account profile here: My Account / Profile

The user can change the "**Default Homepage**" and the "**Timezone**".

Only administrators can change the other profile settings. If something should be changed, contact an administrator.



Contact a User by email or phone

Let's say you want to contact a user who has made a reservation to obtain more information.

Click on the reservation to open the "Editing Reservation" window.



Hover the mouse pointer over the users name / email address and an information box will appear.

• <u>Contact by email:</u> click on the users email address link, a message shows up to warn you it will start the email program, in this case MS-Outlook.



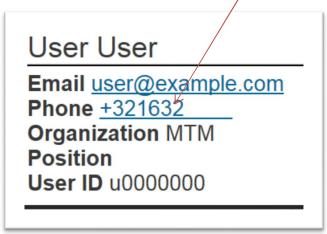
Click on "Allow" to continue.

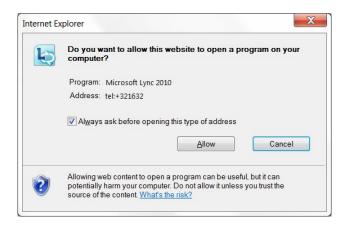
Example:



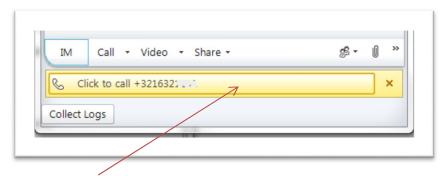


Contact by phone: click on the users phone number to activate "Microsoft Lync".





Click on "Allow" to start "Microsoft Lync".



Click on the yellow rectangle to start the call.

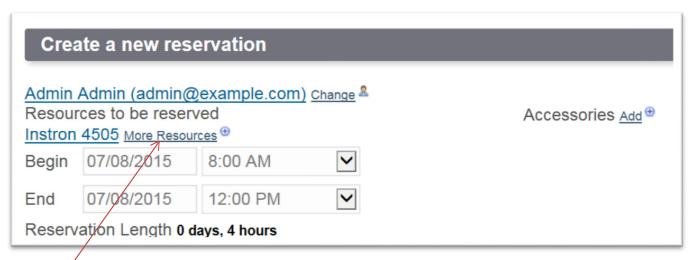


Booked Features

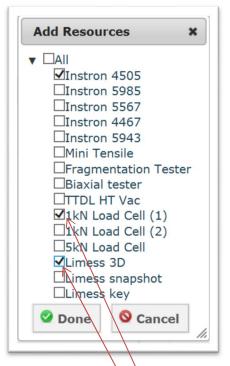
Multiple Resources and Accessories

You can book more than one resource as part of a single reservation. To add more resources to your reservation, click the <u>More Resources</u> link, displayed next to the name of the primary resource you are reserving. You will then able to add more resources by selecting them and clicking the Done button. To add accessories to your reservation, click the <u>Add</u> link to the right of the Accessories title. From there you will be able to select each of the available accessories.

<u>Example</u>: we will create a reservation of the tensile machine **Instron 4505** with an extra **1 kN load cell**, the **Limess 3D** system and **Hydraulic grips** just in <u>one</u> go!

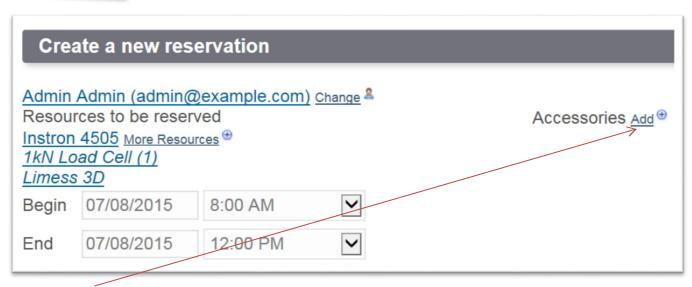


On the "Tensile Testing Lab Planning", select a free slot next to the "Instron 4505" resource, then click on the More Resources Hink

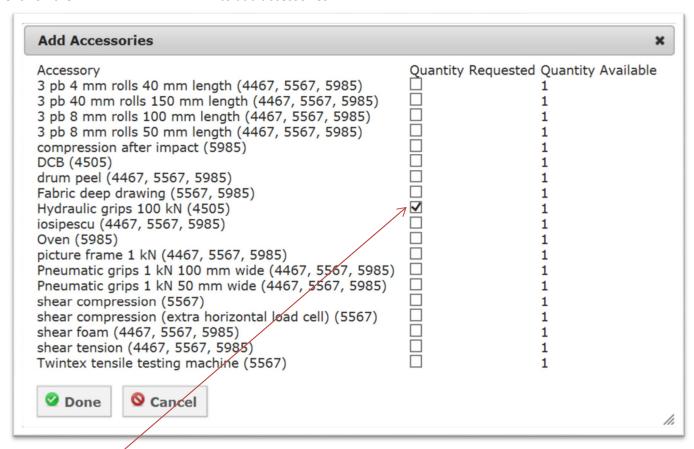


Select the extra resource(s) you want and click the "ODDIE button.



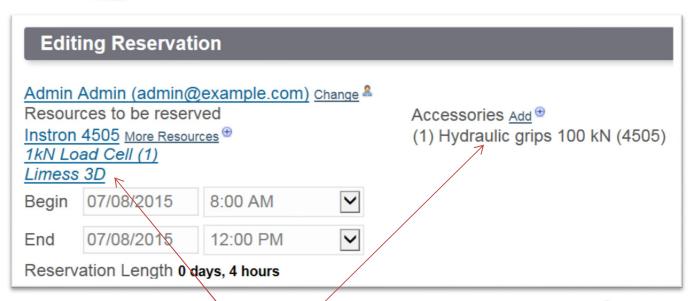


Click on the Accessories Add 1 link to add accessories.



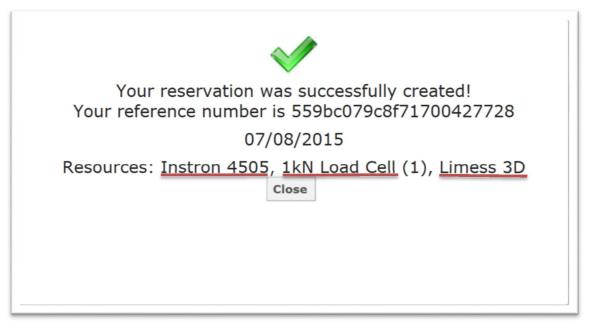
Select the accessory or accessories you want and click the Pone button.





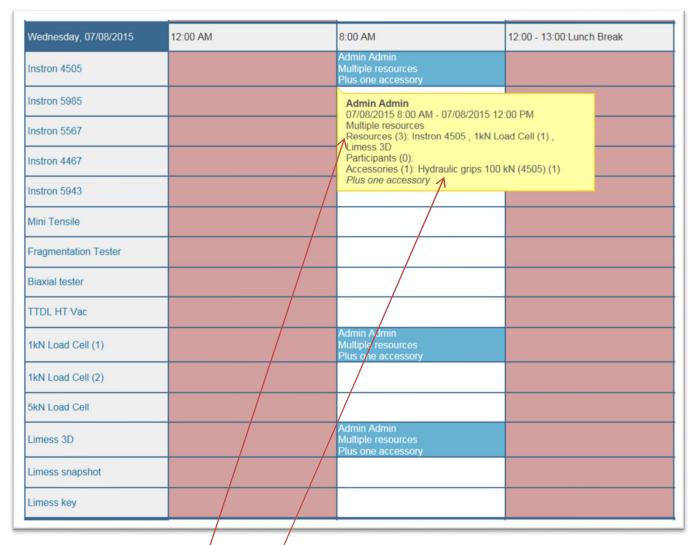
Now you have an overview of the 3 resources and 1 accessory. By clicking on the More Resources $^{\oplus}$ link or the Accessories Add $^{\oplus}$ link, the resources and/or accessories can be changed.

Clicking the create button will check the availability and book the reservation.



Click on close this information panel.





<u>One single reservation</u> with 3 resources and one accessory. Hover with the mouse pointer over the reservation for additional info, see the yellow rectangle.



Training on an equipment as an extra accessory

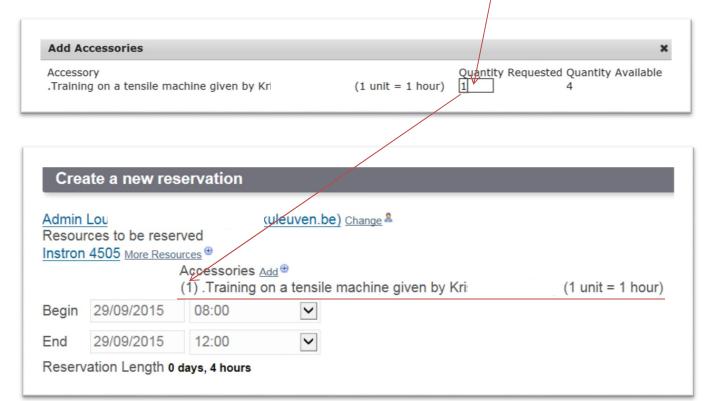
The lab responsible can add training time as extra accessory, so his time can be booked by a user who needs teaching on an specific equipment.

As an example:

- Tensile Testing Lab: the minimum bookable time in this lab is 4 hours (8-12, 13-17)
- Kris can give the new users a training with maximum 4 hours per half day
- 1 unit = 1 hour (only integers can be used as an amount, not 0.5 hours)
- Maximum 4 hours are bookable per block = maximum 4 units
- Create an "Training accessory" entry (by an administrator)



Create a reservation by a user: Accessories Add , example: we want 1 hour of training



Other users can create a reservation with additional training until all the available time is used.



Tuesday, 29/09/2015	00:00	08:00	1
Instron 4505		Admin L with 1 hour of training	
Instron 5985			
Instron 5567		Admin L with 1 hour of training	
Instron 4467			
Instron 5943		Admin L with 2 hours of training	
Mini Tensile			

Maximum 4 hours per half day can be booked for training (in this example).

If someone wants to book more than the available time, an error message appears:

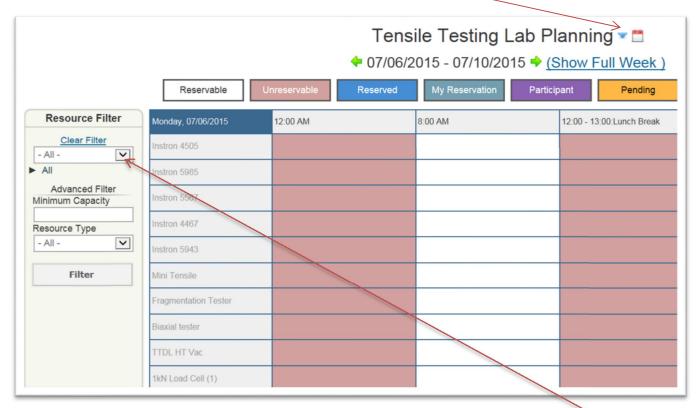




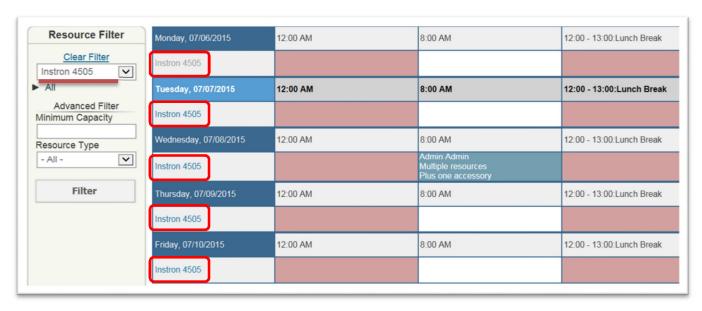
Resource Filter: view one resource only

If you need an overview of <u>one resource</u> in the planning, you can set a "Filter" so all the other resources are hidden.

1) Select the planning you need by using the blue drop down button: ...



2) At the left, the Resource Filter panel is visible. Use the drop down button to select the resource you want to see in the planning.



Example: only the planning of the "Instron 4505" is now visible.

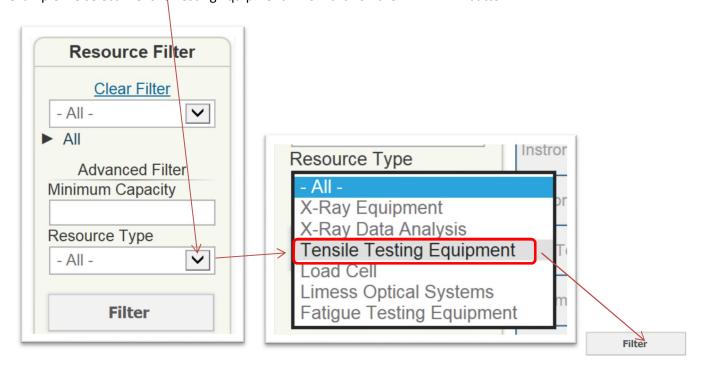
3) To reset the filter, click on the Clear Filter link.



Resource Filter: view by resource type

It is also possible to have an overview of the <u>resources by type</u>. For example, view only the tensile machines on the planning without load cells or Limess systems.

Click on the drop down button under the "**Resource Type**" label and select the resource type you want. In this example we select "Tensile Testing Equipment". Now click on the Filter button.



Result:



Example: only the "Tensile Testing Equipment" resources are visible in the planning.

To reset the filter, click on the Clear Filter link.

Tip: if you select a resource type that does not belong to the current planning, you will end up with an empty screen. Click on the Clear Filter link to reset all the filter settings.

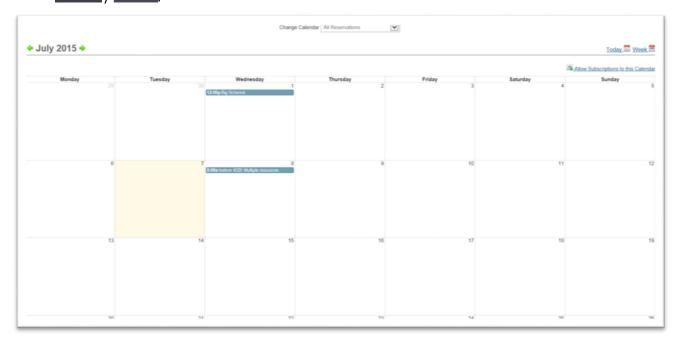


Reservations overview

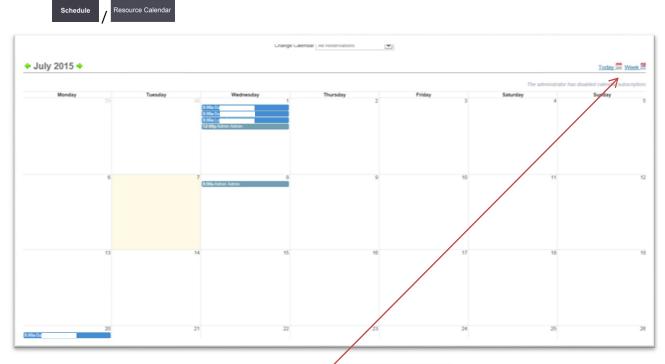
To get an complete overview of the reservations, proceed as follows:

Get an overview of your <u>own</u> reservations:





Get an overview of <u>all</u> the reservations:



To view a single resource or planning, use the Change Calendar All Reservations drop down button.

For both calendar views, use the buttons Today Week to get daily or weekly views.



Participants & Inviting

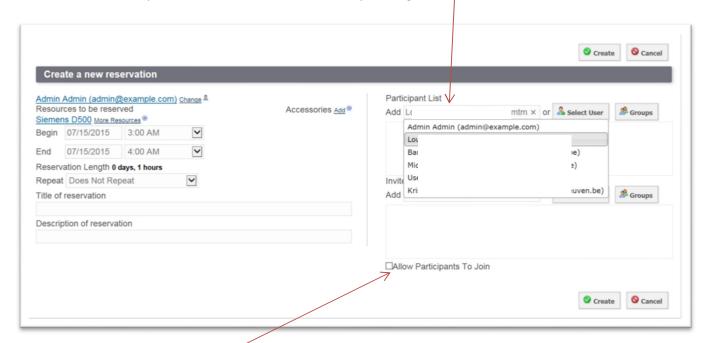
Booked gives you the possibility to add **Participants** or **Invite** users when creating a reservation.

This option is useful in case you want to give a training session to several participants, you create a reservation and at the same time they will be informed by email. It can also be used to book a meeting and automatically notify the participants about this meeting. All in one step!

Adding Participants will include them on the reservation. The added user(s) will receive an email with the reservation information.

Inviting a user will send an invitation email and give the user an option to <u>Accept</u> or <u>Decline</u> the invitation. Accepting an invitation adds the user to the participants list. Declining an invitation removes the user from the invites list.

First, create a reservation, then below the Participants List label, in the "Add" box, type a part of the participants name and select the name/email address from the shown list <u>or</u> you can click on <u>Select User</u> next to it and select a user. Add all the users you want. You can deselect a user by clicking on the small icon <u>L</u> in front of his name.



For the invited users, use the "Add" box below the Invitees label.

In case you want to give the participant(s) the option to accept or decline the participation, select the option
☐Allow Participants To Join.

If all done, click on will create the reservation and send all the emails to the participants and invitees.



Reservation with a participant user:



Reservation with an invited user:



The user has the option to accept or decline the invitation. Accepting an invitation adds the user to the participants list. Declining an invitation removes the user from the invitees list.

Open invitations can also be addressed from My Account / Open Invitations with the options to









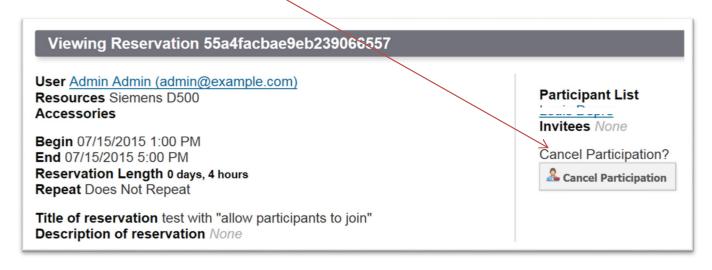




Reservation with a participant with the option "Allow Participants to Join":



By clicking on "View this reservation" and then login to Booked, the reservation can be viewed. The user can now cancel the participation by clicking on A cancel Participation.



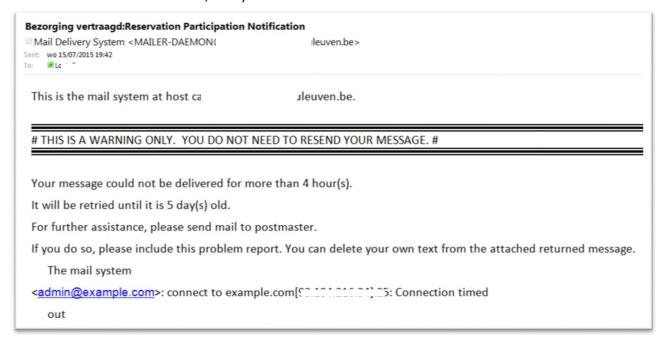
In case you have canceled the participation, you can rejoin: Join This Reservation? Area .

- The participants will be informed by email in case you change the reservation settings.
- If you delete a reservation with participants, they will receive an email "Reservation Removed".





If an email could not be delivered, the system returns an error.

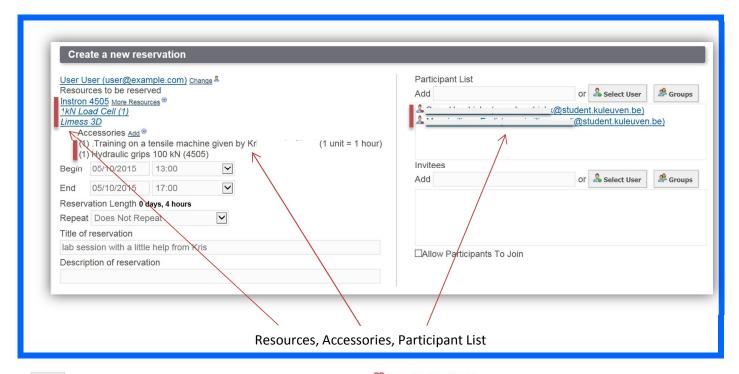




The ultimate reservation

All the potentials of this reservation program will be highlighted by the following appointment, for example, this lab session example adds a booking to the "Tensile Lab Planning" and includes:

- 1. The Instron 4505 -> "main resource"
- 2. An 1 kN load cell -> "extra resource"
- 3. The Limess 3D setup -> "extra resource"
- 4. The **hydraulic grips** -> "accessory"
- 5. An **1 hour training from Kris** -> "accessory"
- 6. An email reminder to the participant(s) -> "Participant List"
- 7. Add this booking to your own MS-Outlook calendar -> "Add to Calendar"



this reservation, then open it again and click on Add to Calendar to add this appointment to your MS-Outlook Calendar so YOU won't forget it either!

All in one go, just with only a few mouse clicks!



Administrator Section

This section is only for users with "Group Administrator" and/or "Application Administrator" rights.

This section covers:

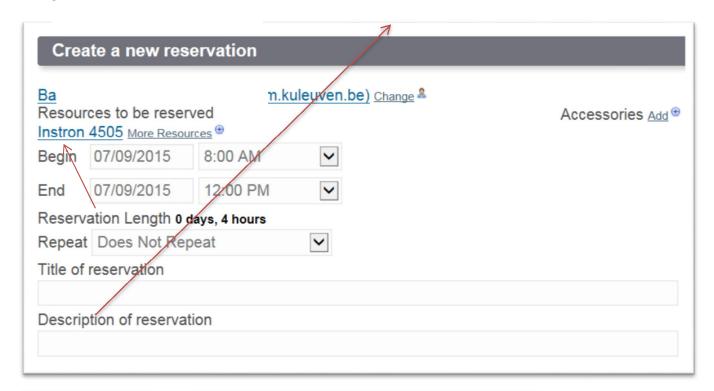
- Booking on behalf of others (p. 34)
- Pencil Booking approval (p. 36)
- Add a new user to the database and Group (p. 38)
- Add or remove an user to/from a Group (p. 39)
- Setting resource permissions for a Group (p. 40)
- Setting resource permissions individually (p. 40)
- Change Group access for a user (p. 41)
- Create a new planning for a lab (p. 42)
- Blackout Times (p. 47)
- Quotas (p. 48)
- Reporting (p. 48)
- Announcements (p. 49)
- Customization / Attributes (p. 49)
- Email to a Group of Users (p. 51)
- Subscribing to Calendars (p. 54)
- Information and Help (p. 63)
- Configuration (p. 61)
- ...



Booking on behalf of others

Only users with "Group Administrator" rights can create reservations on behalf of other users. They can also change or delete reservations of their group.

Use the Change link. This will open the input field for a user name to enter or select a name from the users list by clicking on the salt users button.





Typing the first character(s) of the users name will show a list of corresponding users. Select the one you need.



The selected name of the user will be shown here and also on the reservation list.



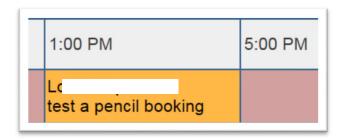
Thursday, 07/09/2015	12:00 AM	8:00 AM	12:00 - 13:00:Lunch Break		
Instron 4505		Kri			
Instron 5985		KI 07/09/2015 8:00 AM = 07	KI 07/09/2015 8:00 AM - 07/09/2015 12:00 PM		
Instron 5567		(no title) Resources (1): Instron 4	(no title) Resources (1): Instron 4505		
Instron 4467		Accessories (0): (no description)			
Instron 5943					
Mini Toncilo					

Example: Booking on behalf of others.



Pencil Booking approval

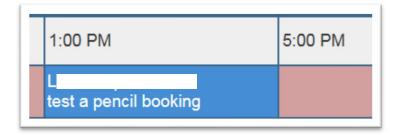
To approve a pending booking, the Group administrator should select this reservation from the bookings page.





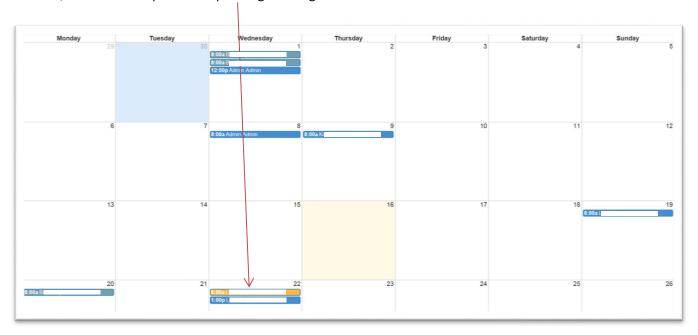
On this viewing page, the Group administrator can click on Approve to accept this reservation.

On the bookings page, the background color of the reservation has now been changed to blue.



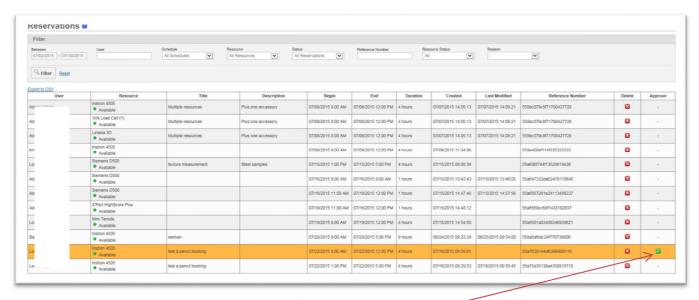


In order to get a more easy overview of all the pending reservations, use schedule / Resource Calendar to get a monthly overview, now one can spot all the pending bookings.



Click on the pending reservation to open the viewing panel, click on Approve to accept this reservation.

Another way to get an overview of the pending bookings is from the main menu: Responsibilities / Group Reservations

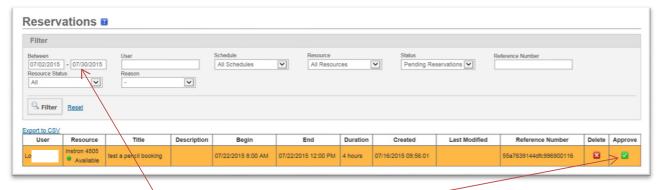


Here all the group reservations are listed. By default you will see the last 14 days and the next 14 days including the pending bookings.

To approve a pending booking, just click on <a>.

Using the <u>Filter</u> options, only the pending bookings can be listed: set the Status on Status end click on Pending Reservations and click on Status





If necessary change the date to get a list with a wider time span

To approve a pending booking, just click on <a>.

All the **Filter** options are reset to their default values with a click on Reset.

Add a new user to the database and Group

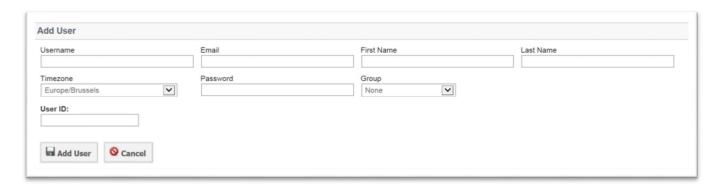
You must have at least "Group Administrator" rights to add a new user to any list.

In case you have "Group Administrator" rights, select Responsibilities

You will get a full list of all the users belonging to your Group(s).

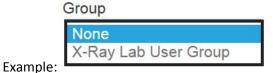
To add a user, go to the end of the list (you can use the Ctrl-End key combination)

Fill in all the fields, then click on



Use a temporary password, the user can/must change it later.

Select the "Group" to add this user to. The possible drop down selections depends on the "Group Administrator" rights. You can only select one possible Group.

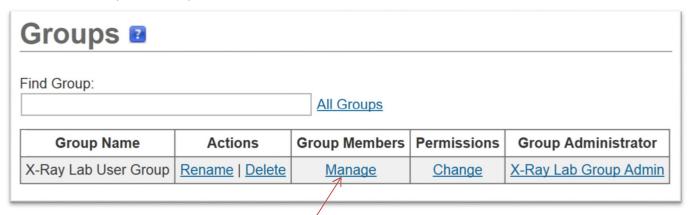


Look into one of the next chapters if the user should belong to more than one Group.



Add or remove an user to/from a Group

To add a user to a specific Group, select Responsibilities / Groups

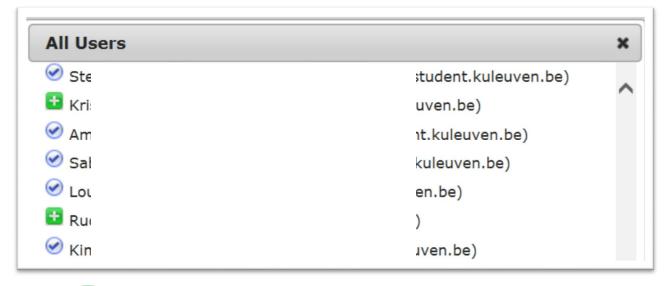


Depending on your rights, this list will change.

To add a user to a specific Group, click on Manage. A list of all the current Group Members will be displayed.



Click on the $\underline{\text{Browse}}$ button and a list of **ALL** the users in the database will be shown.



Click on the sign in front of the user name you want to add to the Group.



Alternatively, you can enter the first characters of the new user in the Add User:

field. The program will list all the names that match. Select the one you need, and this name will be added to the Group.

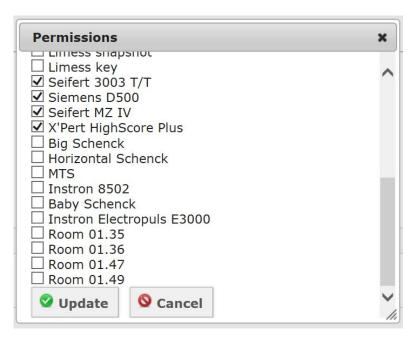
To **remove a user** from specific Group, select Responsibilities / Groups, click on Manage of that Group.

Click on the sign in front of the name in order to remove this user from the Group.

Setting resource permissions for a Group

Setting resource permissions for a group will grant access to all members of that group. Users can individually be granted additional resource permission.

To change permissions of a specific Group, select Responsibilities / Groups, click on Change of that Group.



Select the resource(s) witch should be added to the specific Group and click on "Update". To remove a resource from the list, deselect this resource and click on "Update".

Setting resource permissions individually

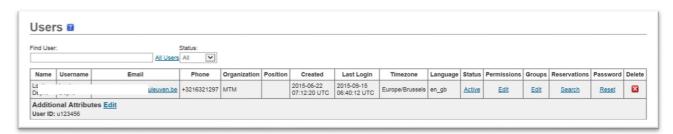
You must have **full administrator rights** to change individual permissions. **This option should be avoided as much as possible** because it is difficult to keep track of all the individual permissions of the users. Work will "Groups" as much as possible.

In special cases, like a user has only access to one resource in a lab planning with multi resources, individual permissions can be set. In this case, Group permissions for that lab/planning should be removed!!!

In case you need to change/check the individual permissions, select Application Management







For a specific user, click on Edit in the column and a list of ALL the resources will be shown. Normally NONE of the resources should selected if you work only with Groups.

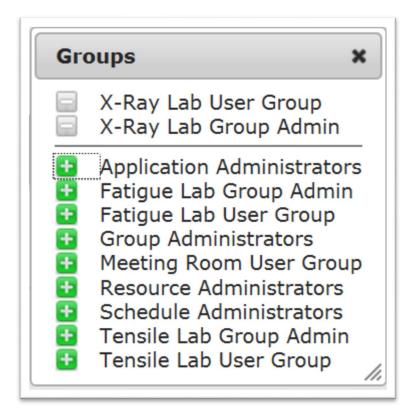
Change Group access for a user

A single user can have access to more the one lab (= planning), so he should be added to more than one User Group also.

You must have full administrator rights to add/change Group permissions.



For a specific user, click on Edit in the Groups column and a list of ALL possible Groups will be shown.



To **add** a user to a Group, click on the sign in front of the specific Group. To **remove** a user from a Group, click on the sign in front of the specific Group.



Create a new planning for a lab

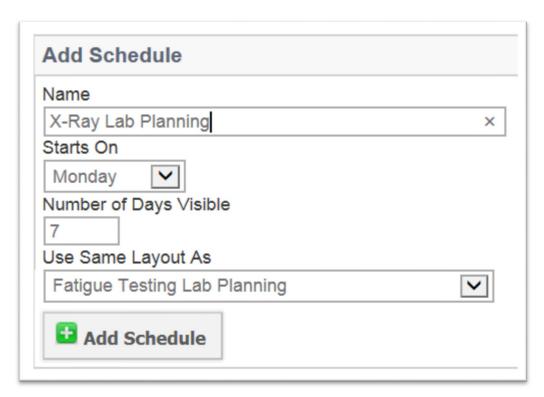
You must have full administrator rights to add/change a planning.

1.) Have a name for this new planning

Example: "X-Ray Lab Planning".

2.) Create a new schedule







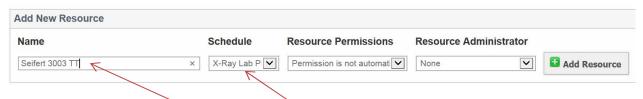
3.) Set the layout of the schedule

Click on Change Layout of this schedule to set the "Reservable Time Slots", "Blocked Time Slots" and "Slot time".

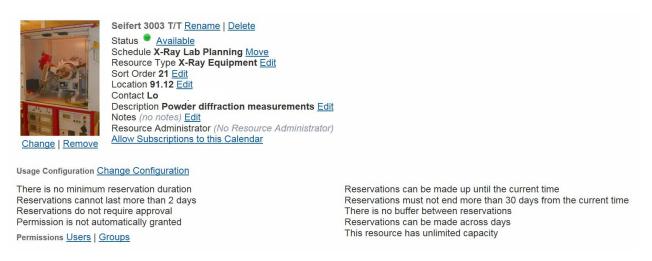


4.) Create "Resources"

What lab equipment that can be reserved through this planning: Application Management / Resources

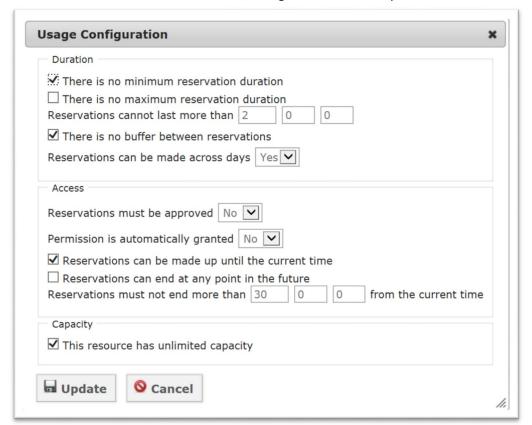


Enter a name for the new resource, select a schedule to which it belongs. Leave "Resource Permissions" to "Permission is not automatically granted". Otherwise all the users have access to this resource!



5.) Set reservation parameters

Click on Change Configuration to set/change the reservation parameters for this resource.





6.) Create an Administrator and User Group for this planning.

To create a new Group, select Application Management

6.1.) Create a group for the "Group Administrator"

Add Group	
Name	
X-Ray Lab Group Admin	Add Group

6.2.) Set the "Group Admin" Members and Roles

Group Name	Actions	Group Members	Permissions	Group Roles	Group Administrator
X-Ray Lab Group Admin	Rename Delete	Manage	<u>Change</u>	<u>Change</u>	Choose
X-Ray Lab User Group	Rename Delete	Manage	Change	<u>Change</u>	X-Ray Lab Group Admin

Set the "Group Admin" with "Group Members" / "Manage" to the lab responsible(s).



Set "Group Roles" with "Change" to "Group Admin"



6.3.) Create a "User Group"



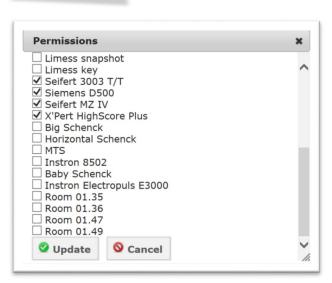
6.4.) Set the "User Group" members and permissions

Group Name	Actions	Group Members	Permissions	Group Roles	Group Administrator
X-Ray Lab Group Admin	Rename Delete	<u>Manage</u>	Change	<u>Change</u>	Choose
X-Ray Lab User Group	Rename Delete	<u>Manage</u>	<u>Change</u>	<u>Change</u>	X-Ray Lab Group Admin

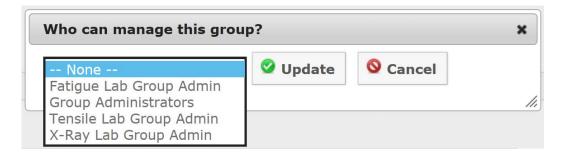
Click on "Manage" to select the users for this Group.

Click on "Change" to set the access to the resources (= equipment)





Set the "Group Administrator" of the "User Group" by selecting Choose... (if nothing has been entered) and the proper "Group Admin".



7.) Resource types

Resource types allow resources that share a common set of attributes to be managed together. For example, one can set types as this: *X-Ray Equipment, X-Ray Data Analysis, Tensile Testing Equipment, Load Cell, Limess Optical Systems, Fatigue Testing Equipment*, etc.

In a planning after setting the resource types, it is now easy to have all the tensile machines on the screen without load cells or any other equipment that is available in this schedule.

7.1.) Create Resource types

Select: Application Management / Resources / Resource Types

Add Resource Type		
Name	Description	
X-Ray Equipment		
Add Resource Type		,

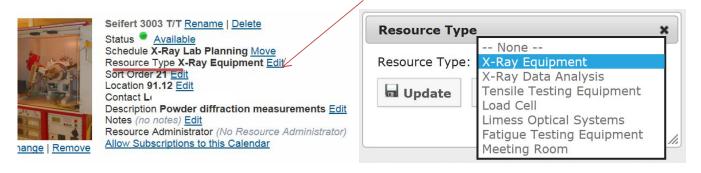


7.2.) Apply Resource types

To apply a resource type, select:

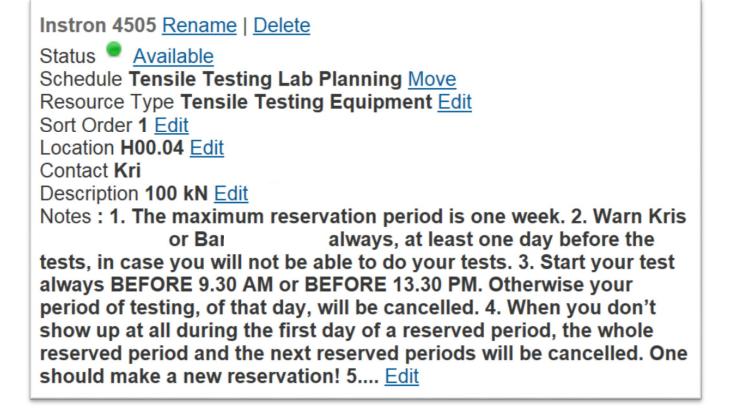


Scroll down the list to the resource you want, click on Edit and select the resource type you want.



8.) More Resource Settings

To set the **Sort Order**, **Location**, **Contact**, **Description** and **Notes** of a resource, select: Application Management / Scroll down the list to the resource you want and use Edit on each line to add the necessary information. The option "Sort Order" makes it possible the set the order of appearance of the resources on the Dashboard and planning's.



With Bulk Resource Update it is easy to change the settings for more than one resource at a time.

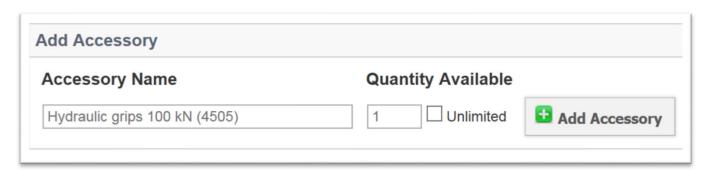
First, select View All, then use the Filter options to select all the resources you want at a time, then click on Bulk Resource Update and create the necessary modifications.



9.) Accessories

Accessories can be thought of as auxiliary resources used during a reservation. Setting an accessory quantity will prevent more than that number of accessories from being booked at a time. Examples may be load cells, a bending setup, hydraulic grips, etc.

Add an accessory, select: Application Management / Resources / Accessories



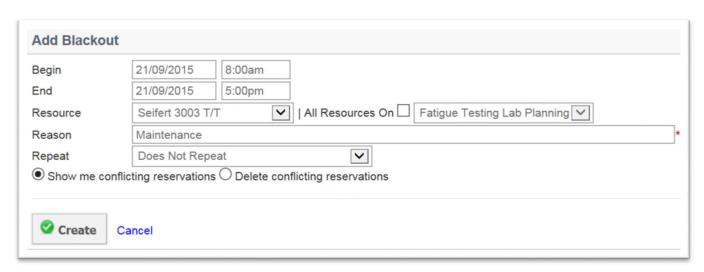
Note: at this moment ALL the accessories will show up in EVERY planning!

Blackout Times

Blackout Times can be used to prevent reservations from being booked at certain times. This feature is helpful when a resource is temporarily unavailable or unavailable at a scheduled recurring interval. Blacked out times are not bookable by anyone, including administrators.

You must have **full administrator rights** to add/change Blackout Times.





Tip: always enter a "Reason" otherwise you can't create a Blackout.

To blackout a whole lab, select "All Resources On" and then select a lab planning.

Example: All Resources On 🗹 X-Ray Lab Planning



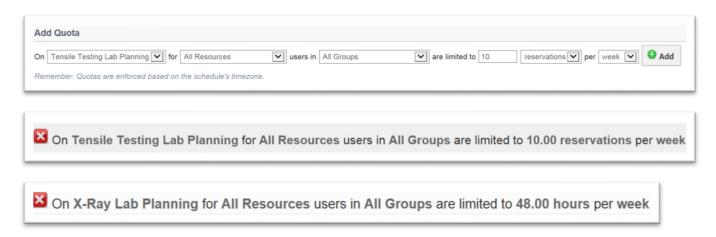
Quotas

Administrators have the ability to configure quota rules based on a variety of criteria. If a reservation would violate any quota, the user will be notified and the reservation will be denied. Quotas restrict reservations from being booked based on a configurable limit. Quotas applied to a group are enforced for each user in the group individually. Application Administrators are excepted from quota limits.

You must have **full administrator rights** to add/change Quotas.



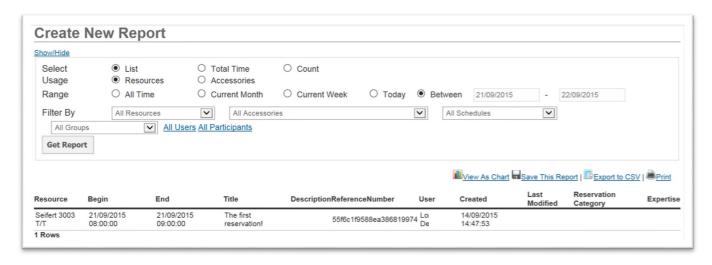
Examples:



Reporting

Reports are accessible to all application, group, resource and schedule administrators. Reports can be viewed as a list of results, a chart, exported to CSV and printed.

From the main menu; select



Note:

If you enter a time range Between 21/09/2015 - 22/09/2015 , the end date is **NOT** included in the result!

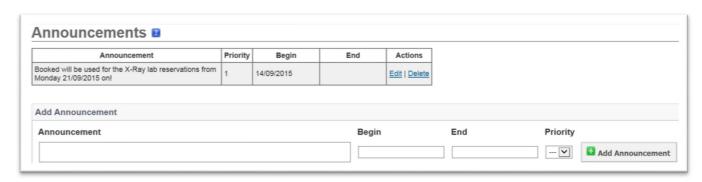


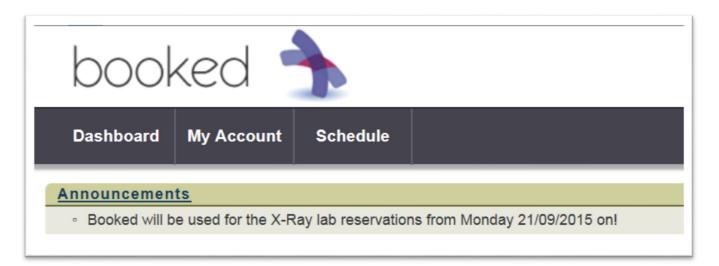
Announcements

Announcements are a very simple way to display notifications on the users <u>Dashboard</u>. From the Announcements menu item you can view and manage the announcements that are displayed. An announcement can be configured with an optional start and end date. An optional priority level is also available, which sorts announcements from 1 to 10. HTML is allowed within the announcement text. This allows you to embed links or images from anywhere on the web.

You must have **full administrator rights** to add/change Announcements.







Customization / Attributes

Custom Attributes are a powerful extension point in Booked. You can add additional attributes to Reservations, Resources, Resource Types and Users.

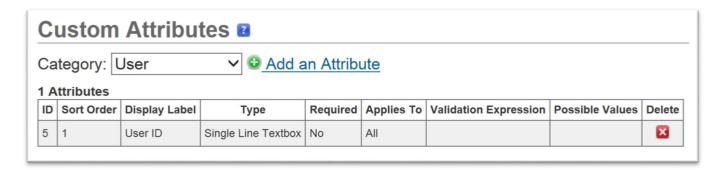
Attributes can be configured as single line text box, a multi-line text box, a select list (drop down), or a checkbox. All attributes can be configured to be required. Textbox attributes allow an optional validation expression to be set. This value must be a valid regular expression.

You must have **full administrator rights** to add/change Attributes.



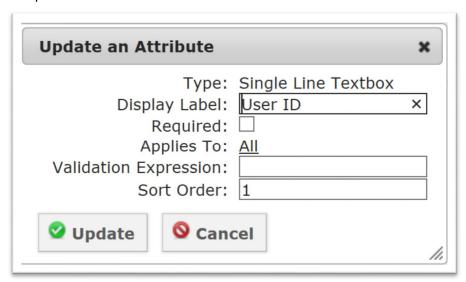


User attributes



User attributes are collected when registering and updating a user's profile.

Example:



Reservation attributes



Reservation attributes will be collected during the reservation process and they will also be saved in the report file.



Email to a Group of Users

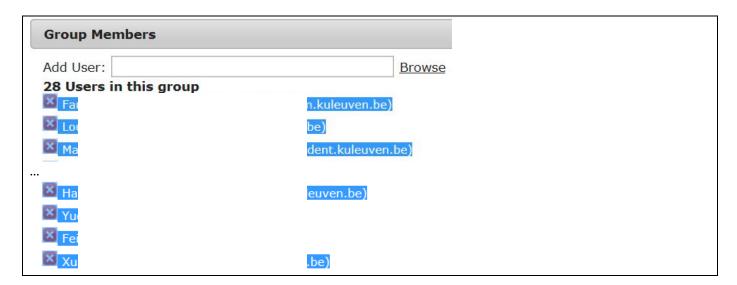
This feature is currently not available, but it is possible to send an email to a group of users by means of some copy & paste tricks.

As a Group Administrator, select Responsibilities / Groups or as an Application Administrator, select Application Management / Groups

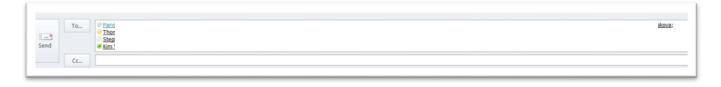
The number of visible Groups depends on the users rights.

Group Name	Actions	Group Members	Permissions	Group Administrator
Fatigue Lab User Group	Rename Delete	<u>Manage</u>	<u>Change</u>	Fatigue Lab Group Admin
Tensile Lab User Group	Rename Delete	<u>Manage</u>	Change	Tensile Lab Group Admin
X-Ray Lab User Group	Rename Delete	<u>Manage</u>	<u>Change</u>	X-Ray Lab Group Admin

- 1. In the column "Group Members", click on the Manage button of the Group you want to email. A list with all the members belonging the that Group opens.
- 2. Select all the members this way: put the mouse pointer at the left of the first name, click AND hold the left mouse key and drag all the way down to the rightmost end of the list. It doesn't matter that you also copy the icons.



- 3. Press **Ctrl-C** to copy the whole list.
- 4. Open your email program, select "New Email" and use Ctrl-V to paste the selection into the "To" field. After a few seconds (or more), the names will appear.





Tip:

You can save these Group Members to a text file, open a new **Notepad** file (NOT Word!) and paste the copied data. Now you have every entry on one line without any special characters.



Email to more than one Group of Users

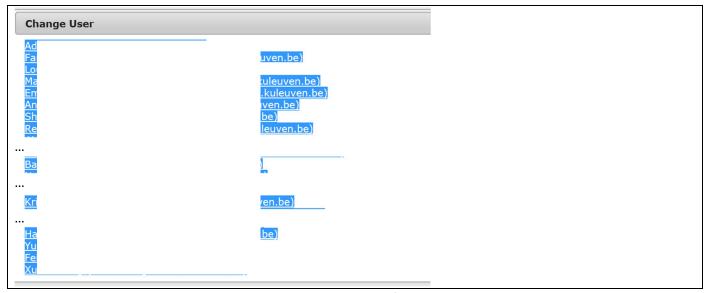
If you have Application Administrator rights you can send an email to <u>ALL the users in the database</u> at once or if you have Group Administrator rights to more than one Group, you can send an email to <u>ALL the users in these</u> <u>Groups</u> at once.

Example: Group Administrator rights to: "X-Ray Lab User Group" and "Tensile Lab User Group"

- 1. Go to Schedule / Bookings
- 2. Click on a free spot to create a reservation (any planning will do).
- 3. Click on Change and then on Change All Users.

 Change All Users
- 4. A list with ALL the users will be displayed (in alphabetical order).
- 5. Select all the members this way: put the mouse pointer at the left of the first name, click AND hold the left mouse key and drag all the way down to the rightmost end of the list.





In this example, the list contains ALL the users of the X-Ray lab **AND** the Tensile Lab

- 6. Press **Ctrl-C** to copy the whole list.
- 7. Open your email program, select "New Email" and use Ctrl-V to paste the selection into the "To" field.



Tip:

If you are logged in as an Application Administrator, you will have access to ALL the users in the database.



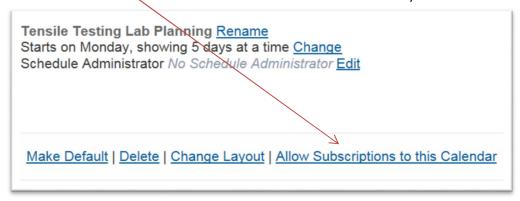
Subscribing to Calendars

All the reservations of a planning can be <u>viewed by the users</u> with MS-Outlook Calendar. When a subscription link has been made by an Application Administrator, the information of that planning will be linked and updated to MS-Outlook every 45 minutes. This has been tested with Win 7 and MS-Office 2010 and MS-Outlook version 14.

Create a subscription link

As an Application Administrator, select Application Management /

Click on Allow Subscriptions to this Calendar of the Schedules you want to activate the subscription.

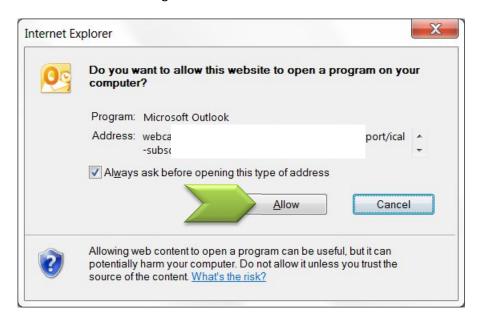


Subscribing to a calendar

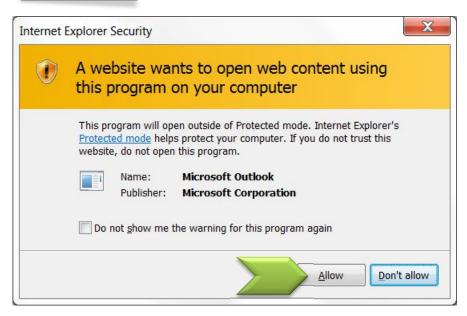
Select: Schedule / Resource Calendar

Use the drop down button of Change Calendar X-Ray Lab Planning to select the planning you need (if you have access to more than one planning).

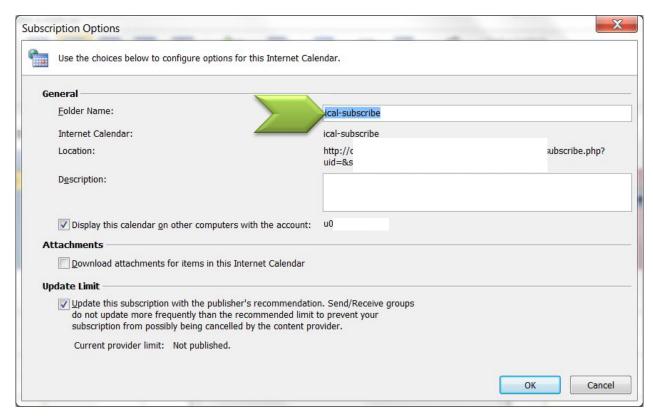
Click on the link at the right side: Subscribe to this Calendar





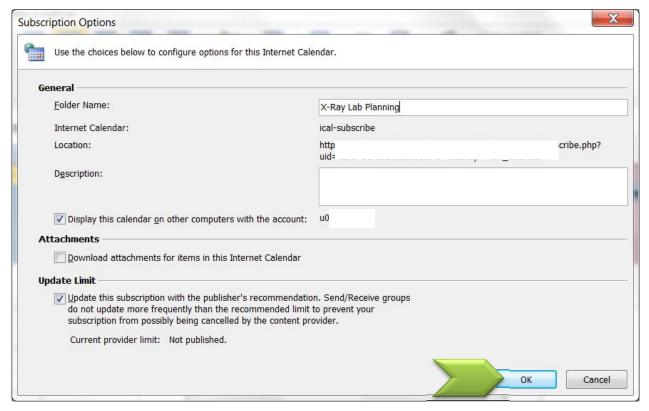


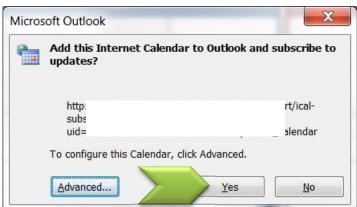




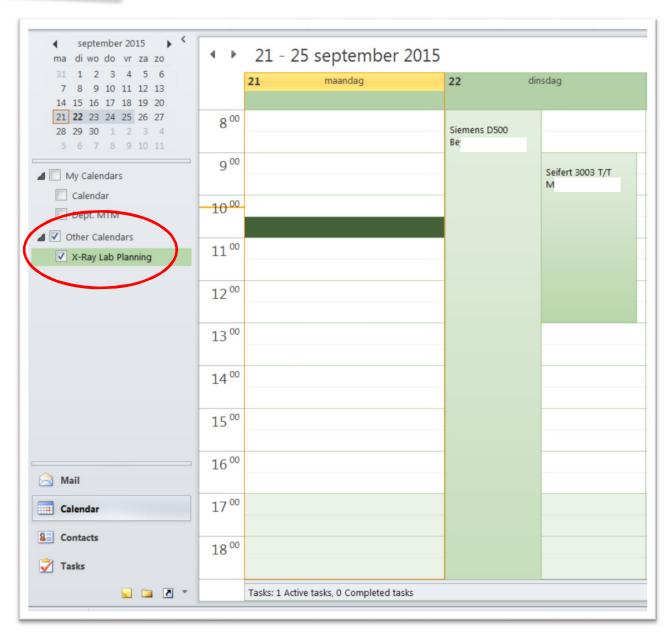


Change the name of the planning. Example: "X-Ray Lab Planning"





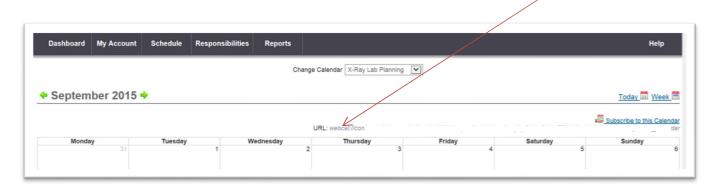




Example of the X-Ray Lab Planning into MS-Outlook

Tips:

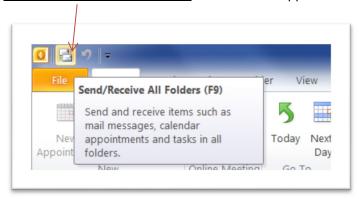
1) For MS-Outlook, if it does not automatically add this calendar, open the MS-Outlook Calendar view, then right click on **My Calendars** and choose **Add Calendar** -> **From Internet**. Copy & Paste in the URL printed under the Subscribe to this Calendar link in Booked.



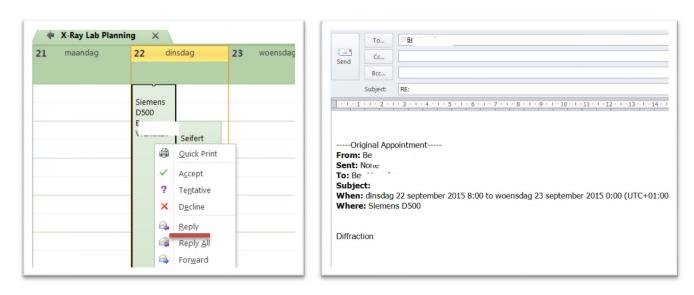


2) The information will be updated every 45 minutes AND when MS-Outlook is started.

If you want the <u>last minute</u> information: <u>Close MS-Outlook and open it again</u>, **OR** press <u>F9</u>, **OR** click on the "Send/Receive All Folders" icon located at the upper left corner of MS-Outlook.



- 3) The Calendar subscription is only an "one-way" link. You <u>cannot</u> enter information into the MS-Outlook calendar to let it appear into Booked!
- 4) You can directly email an user from MS-Outlook. Right-Click on the reservation you want, then select "Reply".



iCalendar: adding your reservation(s) to the MS-Outlook Calendar

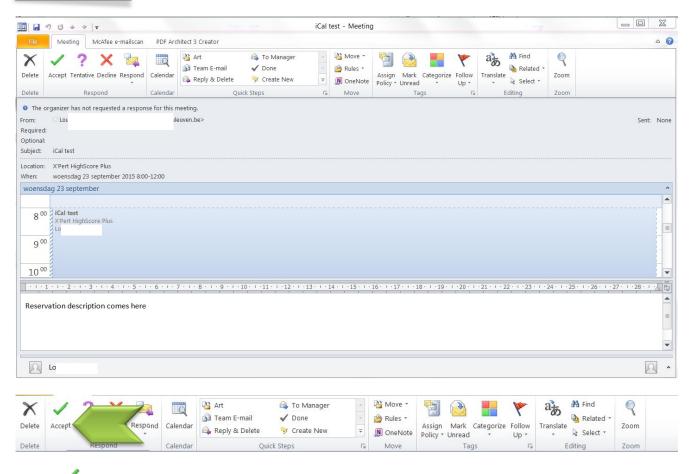
A user can add his own reservation(s) to the MS-Outlook calendar. When <u>viewing or updating</u> a reservation you will see a button Add to Calendar at the lower left corner of the "Editing Reservation" screen.



If you click on it, you will be asked to "Open" or "Save" the calendar information. If MS-Outlook is installed, click on "**Open**". Otherwise if it is not installed you will be prompted to download an .ics file. This is a standard calendar format. You can use this file to add the reservation to any application that supports the iCalendar file format.

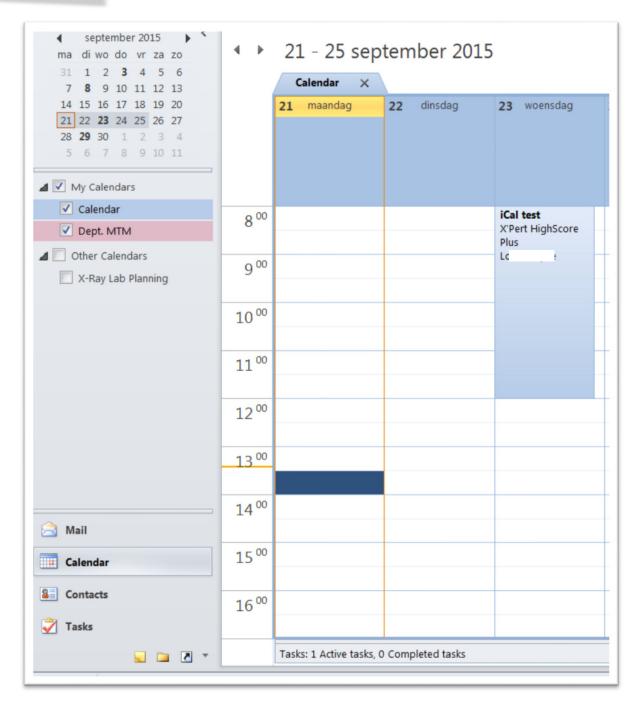






Click on Accept to save this calendar entry into MS-Outlook.





Important Notes:

- If you change the reservation, it will not be updated automatically in MS-Outlook!
- You MUST delete the reservation from the MS-Outlook calendar first BEFORE you add it again!



Configuration

Some functionality can only be controlled by editing the config.php file.

Schedule

information of a reservation on the screen (for ALL the schedules the same).



Extra: title + description, both on a separate line (<div>).

iCalendar

Settings for MS-Outlook can be changed.

ics.summary [name] {title} ics.my.summary [title] rss.description iv><div>Description my.calendar [resourcename] {title} resource.calendar [name] reservation.popup

Original rss.description: <div>Start {startdate}</div><div>End {enddate}</div><div>Organizer {name}</div><div>Description {description}</div>

Change ics.summary: only {title}

Available Label Tokens

Available tokens for reservation labels are {name}, {title}, {description}, {email}, {phone}, {organization}, {position}, {startdate}, {enddate} {resourcename} {participants} {invitees}. Custom attributes can be added using att with the attribute id. For example {att1} Leave it blank for no label. Any combination of tokens can be used.



Feature List

- Easy to use, easy to manage.
- Tons of options and customizations.
- Pluggable framework.
- ill Integration with Outlook® and Google® Calendar.
- LDAP and Active Directory support.

- III Flexible reporting system.
- Fine tuned roles and permissions.
- O Powerful open API.
- User and group quotas.
- Multiple languages and cultures.

- 100% free and open source.(GPL)
- OS independent. Only requires a web server running PHP and MySQL.
- Multiple languages and cultures.
- Simple to install in any environment with a web-based or manual installation process available.
- Easy to extend with many pluggable components.
- No limits when hosting on your server. Unlimited number of schedules, resources, users and reservations.
- Active support community.
- Easy to use administrative tools make it easy to quickly fine, manage and export data.
- Powerful reporting system.
- Reservation start and end reminders.
- Intuitive click and drag schedule view allows users to quickly find and book an available time slot.
- Organize users and limit access by groups.
- Flexible layout configuration lets you set up schedules that fit your needs.
- Limit and control resource usage with a flexible quota system.
- Optionally review and approve reservation requests.
- Integration with Outlook®, Google® Calendar or any other system that accepts .ical files.
- Authentication integration with LDAP, Active Directory, WordPress and more.
- Customizable attributes and fields.
- Tiered roles and permissions.
- ...



Information and Help

Booked has an active community of users like you.

Community support: http://php.brickhost.com/forums/index.php

Help: http://www.bookedscheduler.com/help

Epilogue

For those who still want more Booked features, join the community: http://php.brickhost.com/forums/index.php!

YZone

14/10/2015